[ऑपरेशन निश्चय] 1,700 लीटर से अधिक शराब, नशीली दवाई व हथियार बरामद

राजधानी में 142 टीमों ने 381 ठिकानों पर मारा छापा

स्वदेश समाचार ■ रायपुर

Swadeshnews.in

पुलिस ने शुक्रवार को ऑपरेशन निश्चय के तहत रायपुर, महासमुंद, बलौदाबाजार-भाटापारा, धमतरी और गरियाबंद जिलों में संयुक्त कार्रवाई की। सुबह से शुरू हुई इस मुहिम में पुलिस की 142 टीमों ने 381 ठिकानों छापा मारा और भारी मात्रा में गांजा, अफीम, शराब और हथियार बरामद किए।

गांजा-शराब का सबसे बड़ा जखीरा: ऑपरेशन में पुलिस ने 72.420 किग्रा गांजा और 600 ग्राम अफीम जब्त किया। इसके साथ ही लगभग 1,724 लीटर अवैध शराब भी पकड़ी गई, जो अलग-अलग जिलों से तस्करी कर बेचे जाने की तैयारी में थी। वहीं ट्रामाडोल जैसी नशे की गोलियां और कैप्सूल भी बड़ी संख्या में मिले।

हथियारबंद आरोपी भी पुलिस के शिकंजे में: कार्रवाई में 12 आरोपी हथियारों सहित पकड़े गए। तलवार, पिस्टल और देसी कट्टों जैसी घातक चीजें भी बरामद हुईं।

72 किलो से ज्यादा गांजा और अफीम जब्त

वारंट तामीली और संदिग्धों की धरपकड़

ऑपरेशन निश्चय के दौरान पुलिस ने पुराने मामलों में फरार आरोपियों पर भी शिकंजा कसा। 20 गिरफ्तारी वारंट और 25 स्थायी वारंट तामील किए गए। इसके अलावा 91 संदिग्धों की जांच-पड़ताल हुई और 82 लोगों पर प्रतिबंधात्मक कार्रवाई की गई। सार्वजनिक स्थान पर शराब पीने या पिलाने वालों पर भी पुलिस ने कड़ा रुख दिखाया। करीब 800 से अधिक पुलिस अधिकारी और जवानों ने इस अभियान में हिस्सा लिया। हर जिले से पुलिस की टीमें एकजुट होकर निकलीं। अधिकारियों का कहना है कि इस तरह की कार्रवाई आगे भी लगातार होती रहेगी, ताकि नशे और असामाजिक तत्वों को जड़ से खत्म किया जा सके।

34 गांवों के जमीन पर लगी रोक में संशोधन

स्वदेश रायपुर। खरसिया-नया रायपुर-परमलकसा रेलवे परियोजना के तहत प्रस्तावित 278 किमी लंबी 5वीं एवं 6वीं रेलवे लाइन के निर्माण को लेकर जिला प्रशासन ने बड़ा निर्णय लिया है। कलेक्टर डॉ. गौरव सिंह ने पूर्व में जारी भूमि रोक आदेश में संशोधन करते हुए रायपुर जिले के 34 ग्रामों के चिन्हित खसरा नंबरों के चारों ओर 150 मीटर की परिधि में क्रय-विक्रय, नामांतरण, बंटवारा, डायवर्सन, निर्माण सहित सभी लाभकारी गतिविधियों पर तत्काल प्रभाव से रोक लगा दी है। अभनपुर तहसील के गिरोला, (बेलडीह) बेलभाठा, उरला, बकतरा, अभनपुर, सारखी, कोलर, खोरपा, पलौद, ढोढरा, खटटी, परसदा तथा गोबरा नवापारा तहसील के ग्राम खरखराडीह, नवागांव, तर्रा, थनौद, जामगांव तथा खरोरा तहसील के अंतर्गत ग्राम आलेसुर, पचरी, छड़िया, पथराकुंडी, नहारबीड एवं खरोरा, मांठ, बेलदारसिवनी, बुडेनी तथा तहसील मंदिर हसौद के ग्राम खौली, टिकारी, डिघारी, नारा, रीवा, गुजरा, धमनी, गनौद जैसे ग्रामों के चिन्हित खसरा नंबरों के चारों ओर 150 मीटर की परिधि में स्थित सभी भू-भागों पर क्रय-विक्रय, नामांतरण, बंटवारा, डायवर्सन गतिविधियों पर तत्काल प्रभाव से रोक लगा दी गई है।

नवरात्रि में अश्लीलता बर्दाश्त नहीं करेगा बजरंग दल, कलेक्टर को सौंपा ज्ञापन

स्वदेश समाचार ■ रायपुर

Swadeshnews.in

नवरात्रि के दौरान दुर्गा पंडालों और गरबा आयोजनों में अश्लीलता रोकने की मांग को लेकर अंतरराष्ट्रीय हिन्दू परिषद् और राष्ट्रीय बजरंग दल ने शुक्रवार को कलेक्टर के नाम ज्ञापन सौंपा। संगठन के रायपुर महानगर अध्यक्ष सागर कुकरेजा ने कहा कि नवरात्रि देवी उपासना और धार्मिक आस्था का पर्व है, इसे अपमानित करने की कोई भी कोशिश बर्दाश्त नहीं की जाएगी। संगठन ने स्पष्ट किया कि पंडालों और गरबा आयोजकों के लिए सभ्य एवं संस्कारी गाइडलाइन तैयार की गई है। यदि किसी भी आयोजन में अश्लीलता या फूहड़ता देखने को मिली तो बजरंग दल त्वरित कार्रवाई करेगा, जिसकी जिम्मेदारी शासन और प्रशासन की होगी।

कुकरेजा ने कहा कि त्योहारों पर सांस्कृतिक मर्यादा और धार्मिक गरिमा बनाए रखना आवश्यक है। इस अवसर पर राहुल वाडिवा, सुरेश वडोदिया, सोनू बघेल, सुजल राजपाल और सुमीत माटा भी मौजूद रहे। संगठन ने प्रशासन से मांग की है कि शहर में होने वाले दुर्गा पंडालों और गरबा आयोजनों की निगरानी की जाए ताकि किसी भी प्रकार की अशोभनीय गतिविधि को रोका जा सके।

[पौधारोपण]

स्वदेश रायपुर। आदि सेवा पर्व पखवाड़ा के शुभारंभ अवसर पर वन मंत्री केदार कश्यप ने ट्रिपल आईटी नवा रायपुर में एक पेड़ मां के नाम 2.0 कार्यक्रम के तहत पौधरोपण किया। इस मौके पर विधायक इंद्र कुमार साहू, संचालक ट्रिपल आई टी ओमप्रकाश व्यास, छत्तीसगढ़ स्टेट बेवरेज कार्पोरेशन के अध्यक्ष श्रीनिवास राव मददी, पीसीसीएफ वी. श्रीनिवास राव, जनप्रतिनिधि और अधिकारी भी शामिल हुए।

पेज 3 का शेष

सफेद भालू...

पर्यटकों की बढ़ी बेचैनी: सफारी आने वाले पर्यटक अब तक शेर, बाघ और अन्य जीव तो देख लेते हैं, लेकिन सफेद भालू की चर्चा उन्हें सबसे ज्यादा खींचती है। भालू को न देख पाने से लोगों में निराशा है। प्रबंधन का कहना है कि वे लगातार सीजीडीए से पत्राचार कर रहे हैं। अनुमति मिलते ही सफेद भालू को प्रदर्शित कर दिया जाएगा।

बोगस...

इसके अलावा मास्टर माइंड के आफिस से बोगस पंजीयन के लिए किरायानामा, सहमति पत्र, एफिडेविट तैयार करने के भी साक्ष्य मिले हैं।

फर्जीवाड़े की गणना जारी: जीएसटी विभाग के अधिकारी इन फर्मों से करोड़ों रुपए के जीएसटी फ्रॉड की राशि की गणना की जा रही है। इस प्रकरण में कई ब्रोकर, स्क्रैप डीलर और इनपुट टैक्स क्रेडिट के लाभ लेने वाली कम्पनियां भी विभाग के जांच के दायरे में है। राज्य कर विभाग द्वारा मामले की गहन जांच की जा रही है और आगे की विधिक कार्यवाही प्रगति पर है।

शराब घोटाला...

राशि का संग्रहण, भण्डारण एवं लोकसेवकों तथा निजी व्यक्तियों तक वितरण का कार्य किया जाता था। आरोपीगण को शुक्रवार विशेष न्यायालय के समक्ष पेश किया गया। आरोपियों से पूछताछ के लिए 25 सितंबर तक पुलिस रिमाण्ड प्राप्त किया गया है।

पेज 1 का शेष

रायपुर...

उन्होंने कहा कि हमारे संघ में जब कार्यकर्ताओं के पास जब दायित्व होता है तो वे बड़ी ही लगन से मां भारती की सेवा में लगे रहते हैं, लेकिन कई बार ऐसा देखने को मिलता है कि जब दायित्व न हो तो कार्यकर्ता कुछ निराशा में आ जाते हैं, लेकिन शांताराम जी का व्यक्तित्व इससे बिलकुल भिन्न था दायित्व न होने के बाद भी बड़ी ही तत्परता के साथ वे संघ के कार्यों में लगे रहते थे।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SEBI ICDR REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("**BSE**") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Please scan this QR Code to view this Corrigendum to the RHP

Jinkushal Industries
Machinery . Mining . Logistics

JINKUSHAL INDUSTRIES LIMITED

Our Company was originally incorporated as 'Zenith Tie-Up Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 2007, issued by the Registrar of Companies, Kolkata, West Bengal. Subsequently, our Company changed its name from 'Zenith Tie-Up Private Limited' to 'Jinkushal Ispat & Power Private Limited' pursuant to a fresh certificate of incorporation dated October 20, 2009. Subsequently, our Company changed its name from 'Jinkushal Ispat & Power Private Limited' to 'Jinkushal Industries Private Limited' pursuant to a fresh certificate of incorporation dated January 8, 2014. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on September 25, 2024 and a fresh certificate of incorporation dated October 30, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Jinkushal Industries Limited'.

Corporate Identity Number: U46594CT2007PLC008170
Registered Office: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur – 492 001, Chhattisgarh, India
Contact Person: Manish Tarachand Pande, Company Secretary and Compliance Officer; **Telephone:** +91 77091 71934; **E-mail:** compliance@jkipl.in; **Website:** www.jkipl.in

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS – CORRIGENDUM TO THE RED HERRING PROSPECTUS ("CORRIGENDUM")

This Corrigendum is in reference to the Red Herring Prospectus dated September 15, 2025 ("**RHP**") filed with the RoC, SEBI and the Stock Exchanges in relation to the Offer and the Price Band Advertisement published on September 16, 2025 ("**Price Band Ad**"). Potential Bidders may note that the Fresh Issue Size as disclosed in the RHP and the Price Band Ad was inadvertently disclosed as "*Up to 86,35,935 Equity Shares of face value ₹10 each aggregating up to ₹[●] lakhs*" and the accordingly the Total Offer Size was inadvertently disclosed as "*Up to 95,95,483 Equity Shares of face value ₹10 each aggregating up to ₹[●] lakhs*". Accordingly, Potential Bidders may note the correct Fresh Issue Size as "*Up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹[●] lakhs*" and the accordingly the Total Offer Size as "*Up to 95,99,548 Equity Shares of face value ₹10 each aggregating up to ₹[●] lakhs*".

Potential Bidders may note that in order to assist Bidders to obtain a complete understanding of the updated information, the updated relevant portions of the cover pages and sections of the RHP titled "***Definitions and Abbreviations***", "***Summary of Offer Document***", "***The Offer***", "***Capital Structure***", "***Objects of the Offer***" and "***Offer structure***" relating to respective pages 1, 2, 8, 9, 27, 85, 102, 115 and 402 of the RHP have been included in this Corrigendum. The above changes are to be read in conjunction with the RHP and the Price Band Ad and accordingly their references in the RHP stand updated pursuant to this Corrigendum. All information forming part of this Corrigendum will be suitably incorporated, as may be applicable, in the Prospectus, as and when filed with the Registrar of Companies, the Securities and Exchange Board of India and the Stock Exchanges. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

The disclosure on front outside cover page and the front inside cover page of the RHP should be read as:

DETAILS OF THE OFFER TO THE PUBLIC

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL OFFER SIZE	ELIGIBILITY AND SHARE RESERVATION
Fresh Issue and Offer for Sale	Up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹ [●] lakhs	Up to 9,59,548 Equity Shares of face value ₹10 each aggregating up to ₹ [●] lakhs	Up to 95,99,548 Equity Shares of face value 10 each aggregating up to ₹ [●] lakhs	This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"). For further details, see "***Other Regulatory and Statutory Disclosures – Eligibility for the Offer***" on page 381. For details in relation to share reservation amongst Qualified Institutional Buyers, Non-Institutional Bidders and Retail Individual Bidders, see "***Offer Structure***" on page 402.

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF THE REGIONAL DAILY NEWSPAPER SWADESH (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

The disclosure on page 8 and 9 of the RHP in the section titled "Definitions and Abbreviations" should be read as:

"Fresh Issue"	Fresh issue of up to 86,40,000 Equity Shares of face value of ₹10 each for cash at a price of ₹ [●] each, aggregating up to ₹ [●] lakhs by our Company.
"Offer"	Initial public offering of up to 95,99,548 Equity Shares of face value 10 each for cash at a price of ₹ [●] per Equity Share, aggregating up to ₹ [●] lakhs comprising the Fresh Issue and the Offer for Sale.

The disclosure on page 27 of the RHP in the section titled "Summary of Offer Document" should be read as:
Offer Size

Offer	Up to 95,99,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] lakhs
of which	
Fresh Issue(1)	Up to 86,40,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] lakhs
Offer for Sale(2)	Up to 9,59,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] lakhs by the Selling Shareholders

(1) *The Offer including the Fresh Issue has been authorized by resolution of our Board dated January 24, 2025, and by our Shareholders pursuant to a special resolution passed at their meetings held on January 31, 2025. Further, our Board has taken on record the approval for the Offer for Sale by the Selling Shareholders pursuant to its resolution dated April 23, 2025.*

(2) *The Selling Shareholders have confirmed and authorized its participation in the Offer for Sale in relation to the Offered Shares. The Selling Shareholders confirm that the Equity Shares being offered by the Selling Shareholders have been held for a period of at least one year immediately preceding the date of the Red Herring Prospectus with the SEBI, and are eligible for being offered for sale pursuant to the Offer in terms of the SEBI ICDR Regulations. For details of authorizations received for the Offer for Sale, see "**The Offer**" or "**Other Regulatory and Statutory Disclosures**" on pages 85 and 381, respectively.*

The disclosure on page 85 of the RHP in the section titled "The Offer" should be read as:

Particulars	Details of Equity Shares
Offer of Equity Shares by Our Company(1)(2)	Offer of up to 95,99,548* Equity Shares of face value of ₹10 each fully paid up for cash, at a price of ₹[●] per Equity share, aggregating ₹[●] lakhs
of which	
Fresh Issue(1)	Up to 86,40,000* Equity Shares of face value ₹10 each, aggregating up to ₹[●] lakhs
Offer for Sale(2)	Up to 9,59,548* Equity Shares of face value ₹10 each, aggregating up to ₹[●] lakhs

The disclosure on page 102 of the RHP in the section titled "Capital Structure" should be read as:

Sr. No.	Particulars	(Amount in ₹ except share data) Aggregate nominal value	Aggregate value at Offer Price*
A.	**AUTHORISED SHARE CAPITAL****		
	4,00,00,000 Equity Shares of face value of ₹10/- each	40,00,00,000	-
B.	**ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE OFFER**		
	2,97,46,000 Equity Shares of face value of ₹10/- each	29,74,60,000	-
C.	**PRESENT OFFER#***		
	Offer of up to 95,99,548 Equity Shares of face value of ₹10 each		
	Of which:	[●]	[●]
	Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [●] Lakhs#	[●]	[●]
	*Offer for Sale of up to 9,59,548 Equity Shares of face value of ₹ 10 each aggregating to ₹ [●] Lakhs by the Promoter Selling Shareholders^*	[●]	[●]
D.	**ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL AFTER THE OFFER**		
	[●] Equity Shares of face value of ₹10/- each*	[●]	[●]
E.	**SECURITIES PREMIUM ACCOUNT**		
	Before the Offer		Nil
	After the Offer		[●]

The disclosure on page 115 of the RHP in the section titled "***Objects of the Offer***" should be read as:

The Offer comprises a Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [●] lakhs and an Offer for Sale of up to 9,59,548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [●] lakhs by the Selling Shareholders. For details, see "***Summary of the Offer Document***" and "***The Offer***" on pages 27 and 85, respectively.

The disclosure on page 402 of the RHP in the section titled "***Offer structure***" should be read as:

The Offer is of up to 95,99,548 Equity Shares of face value of ₹ 10 each, for cash at a price of ₹ [●] per Equity Share (including a premium of ₹ [●] per Equity Share) aggregating to ₹ [●] lakhs comprising of a Fresh Issue of up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹ [●] lakhs by our Company and an Offer for Sale of up to 9,59,548 Equity Shares of face value ₹10 each aggregating to ₹ [●] lakhs by the Selling Shareholders.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors (CLARITY | TRUST | GROWTH) **GYR Capital Advisors Private Limited** Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. **Telephone**: +91 8777564648/ +91 91579 39409 **E-mail id**: info@gyrcapitaladvisors.com / maitri.thakkar@gyrcapitaladvisors.com **Website**: www.gyrcapitaladvisors.com **Investor Grievance e-mail ID**: investors@gyrcapitaladvisors.com **Contact Person**: Mohit Baid **SEBI Registration Number**: INM000012810 **CIN**: U67200GJ2017PTC096908	**BIGSHARE SERVICES PRIVATE LIMITED** **Address**: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Center, Andheri East, Mumbai – 400 093, Maharashtra, India **Telephone**: +91 22-6263 8200 **E-mail**: ipo@bigshareonline.com **Investor Grievance E-mail**: investor@bigshareonline.com **Website**: www.bigshareonline.com **Contact Person**: Vinayak Morbale **SEBI Registration No.**: INR000001385	**Manish Tarachand Pande** **Address**: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur, Chhattisgarh, India, 492001 **Telephone**: +91 7709171934 **Email Id**: compliance@jkipl.in Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

For JINKUSHAL INDUSTRIES LIMITED
On behalf of the Board of Directors
Sd/-
Manish Tarachand Pande
Company Secretary and Compliance Officer

Place: Raipur, Chhattisgarh
Date: September 19, 2025

JINKUSHAL INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on September 15, 2025. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.jkipl.in; and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" beginning on page 37 of the RHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

Adfactors 448/25