CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF JINKUSHAL INDUSTRIES LIMITED ("THE COMPANY") HELD ON MONDAY, SEPTEMBER15, 2025 AT 02:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY AT H. NO. 260, WARD NO. 42, OPP. C. M. HOUSE NEAR CHHATTISGARH CLUB, CIVIL LINES, RAIPUR – 492 001, CHHATTISGARH, INDIA.

ITEM: APPROVAL OF THE RED HERRING PROSPECTUS

The Board noted that the Company, in response to the draft red herring prospectus ("**DRHP**") dated **April 30, 2025**filed by the Company with the Securities Exchange Board of India ("**SEBI**"), received emails from SEBI dated **May 29, 2025** (the "**SEBI Interim Observations**") seeking clarifications in respect of certain disclosures in the DRHP, email dated **May 29, 2025** ("**SEBI E-mail Clarification**") and letter dated **August 14, 2025**, bearing SEBI reference number **SEBI/HO/CFD/RAC-DIL3/P/OW/2025/22118/1** (the "**Final Observation Letter**") which contained its observations and request for inclusion of further details in the red herring prospectus ("**RHP**") to be filed with the Registrar of Companies,Chhattisgarh (the "**RoC**"), and with SEBIthe BSE Limited and the National Stock Exchange of India Limited (together the "**Stock Exchanges**"), and any other regulatory authority (collectively, the "**Regulatory Authorities**").

The draft of the red herring prospectus to be filed with the RoC, after incorporating the necessary updates and changes and after providing such additional information in the document as advised by SEBI, was filed with the SEBI on **September 9, 2025** and SEBI noted the changes and provided their approval on **September 11, 2025**.

The copy of red herring prospectus of the Company was placed before the Board for their approval.

The Board approved the same and passed the following resolution:

"**RESOLVED THAT** subject to and in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, and the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations"), the Securities Contracts (Regulation) Act, 1956, as amended the Securities Contracts (Regulations) Rules, 1957, as amended and any other regulations issued by the SEBI, the Red Herring Prospectus dated **September 15, 2025** (the "RHP"), In respect of the initial public offer comprising (i) a fresh issue of up to 86,35,935 Equity Shares of face value ₹10 each ("Fresh Issue") and (ii) an offer for sale of up to 9,59,548 Equity Shares by the promoters of the Company (6,20,570 equity shares by Mr. Anil Kumar Jain, 2,17,850 equity shares by Mr. Abhinav Jain, and 1,21,128 equity shares by Mrs. Sandhya Jain (the "Selling Shareholders", and together with the Fresh Issue, the "Offer"),at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company in consultation with the book running lead manager to the Issue ("BRLM"), within the price band to be decided by the Company in consultation with the BRLM, as placed before the Board and containing the requisite information as prescribed by applicable laws and regulations, be and is hereby taken on record and approved for filing with the RoC, the SEBI, the BSE, NSE and such other authorities or persons as may be required.

"**RESOLVED THAT**, in furtherance of the resolution passed by the Board of Directorson **September 01, 2025**, and the draft of the red herring prospectus dated **April 30, 2025** of the Company ("**RHP**") which is placed at the meeting and containing the requisite information as prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, emails from SEBI dated **May 29, 2025** (the "**SEBI Interim Observations**") seeking clarifications in respect of certain disclosures in the DRHP, email dated **May 29, 2025** ("**SEBI E-mail Clarification**") and letter dated **August 14, 2025**, bearing SEBI reference number **SEBI/HO/CFD/RAC-DIL3/P/OW/2025/22118/1** (the "**Final Observation Letter**") from SEBI, the Companies Act, 2013 read with the rules made thereunder, each as amended, or any statutory modification(s) or re-enactment(s) thereof and other applicable laws and regulations, be and is hereby approved for filing with the regulatory authorities and is taken on record."

RESOLVED FURTHER THAT the RHP be filedwith the RoC (pursuant to Section 32 of the Companies Act, 2013 and the rules made thereunder, each as amended), the Stock Exchanges, SEBI and such other authorities or persons as may be required under applicable laws.

"**RESOLVED FURTHER THAT**, Mr. Anil Kumar Jain, Mr.Abhinav Jain and Mr.Sumeet Kumar Berlia, be and are hereby jointly or severally authorised do all such acts, deeds, matters and things and execute all engagement letters, memoranda of understanding, agreements and such other documents as they may, in their sole and absolute discretion, deem necessary to implement the above resolution in relation to the RHP and the Offer, including but not limited to initialing and/or signing any corrections, changes, updates, deletions, amendments, etc. to the RHP as may be required, and to file the RHP with the RoC, SEBI, Stock Exchanges and other regulatory bodies as may be required, along with submission of material contracts and documents for inspection listed in the RHP, as may be directed by the said authority in accordance with relevant provisions under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and such other applicable laws."

"**RESOLVED FURTHER THAT** the allotment letters shall be offered or application money shall be refunded within the time specified by SEBI failing which the application money shall be refunded or unblocked from the ASBA Accounts (as applicable) to the applicants forthwith and failing which interest shall be due to be paid to the applicants in the event of any delay in such allotment and/or refund or unblocking as per applicable laws."

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"**RESOLVED FURTHER THAT** all monies received out of the Offer shall be transferred to a separate bank account maintained with a scheduled bank as per the provisions of Companies Act, 2013, as amended."

"**RESOLVED FURTHER THAT**, any amendment, supplement, corrigenda or notice to investors issued by the Company in relation to the RHP that may be filed with the RoC, SEBI, the Stock Exchanges or any other regulatory authority, be and is hereby approved in accordance with applicable law."

"**RESOLVED FURTHER THAT**Mr. Anil Kumar Jain, Mr.Abhinav Jain and Mr.Sumeet Kumar Berliabe and are hereby jointly or severally authorized to do all such acts, deeds, matters and things as may be deemed necessary, proper or desirable, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interest of the Company."

"**RESOLVED FURTHER THAT**, a copy of the above resolution, certified to be true by any Director or the Company Secretary and Compliance Officer, be forwarded to concerned authorities for necessary actions."

//Certified True Copy//

FOR, JINKUSHAL INDUSTRIES LIMITED

JINKUSHAL INDUSTRIES LIMITED RAIPUR (C.G.)

ANIL KUMAR JAIN	**SUMEET KUMAR BERLIA**
MANAGING DIRECTOR	**EXECUTIVE DIRECTOR & CFO**
DIN: 00679518	**DIN: 10781516**

Date: 15th September, 2025

Place: Raipur