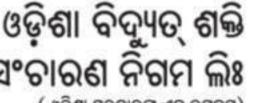
FINANCIAL EXPRESS





ଓଡ଼ିଶା ବିଦ୍ୟୁତ୍ ଶକ୍ତି ODISHA POWER TRANSMISSION ସଂଚାରଣ ନିଗମ ଲିଃ CORPORATION LIMITED

(ଓଡ଼ିଶା ସରକାରଙ୍କ ଏକ ଉପକୁମ) (A Government of Odisha Undertaking)

Regd. Office: OPTCL Tech Tower, Janpath, Saheed Nagar, Bhubaneswar-751007

NOTICE INVITING E-TENDER

Tender Description:	Estimated Cost	
Design, engineering, supply, erection, installation, testing & commissioning of 2x 500MVA, 400/220kV GIS Grid S/S at Ramakrushnapur with associated 400kV DC LILO Line from existing 400kV Kuchei-Pandiabil & Kuchei - N.Duburi DC line to proposed 400/220kV GIS, at Ramakrushnapur in Bhadrak District (Approx Line Length = 4.642 KM) on EPC/Turnkey Contract Basis.	Rs. 207,70,04,591/-	
Design, engineering, supply, erection, testing & commissioning of 100MVA, 132/132kV Phase sifting transformer at 220/132/33kV Grid S/S, Jayanagar for evacuation of 50% Odisha share from Machkund Hydro Electric Power Project on Turnkey Contract Basis in Koraput District of Odisha.	THE PROPERTY OF THE PARTY OF TH	
Procurement of 2 Nos. of 500MVA, 400/220/33kV Inter connecting transformer (Without OLTC)	Rs. 81,45,60,112.39/-	
 21.044 Hectares of forest land for construction of proposed 400/220kV Grid S/S, Basudevpur, At Mouza: Basudevpur, Tahasil-Barbil, Dist-Keonjhar. 11.137 Hectares or 27.52 Acre of forest land for construction of proposed 220/132/33kV Grid S/S, Koida, At Mouza: Sargigarh, Tahasil-Koida, Dist- Sundargarh. 		
Engineering, supply, installation and testing & commissioning works for construction of 132kV, 3-Phase Double circuit Line from 132/33kV GSS, Jaleswar to proposed RTSS at Jaleswar (Approximate Line Length-8.645 Kms) and one (01) No. 132kV feeder bay extension at 132/33kV GSS, Jaleswar on Turnkey Contract Basis.	\$1 (6 5) (f)	
	Design, engineering, supply, erection, installation, testing & commissioning of 2x 500MVA, 400/220kV GIS Grid S/S at Ramakrushnapur with associated 400kV DC LILO Line from existing 400kV Kuchei-Pandiabil & Kuchei - N.Duburi DC line to proposed 400/220kV GIS, at Ramakrushnapur in Bhadrak District (Approx Line Length = 4.642 KM) on EPC/Turnkey Contract Basis. Design, engineering, supply, erection, testing & commissioning of 100MVA, 132/132kV Phase sifting transformer at 220/132/33kV Grid S/S, Jayanagar for evacuation of 50% Odisha share from Machkund Hydro Electric Power Project on Turnkey Contract Basis in Koraput District of Odisha. Procurement of 2 Nos. of 500MVA, 400/220/33kV Inter connecting transformer (Without OLTC) 1) 21.044 Hectares of forest land for construction of proposed 400/220kV Grid S/S, Basudevpur, At Mouza: Basudevpur, Tahasil-Barbil, Dist-Keonjhar. 2) 11.137 Hectares or 27.52 Acre of forest land for construction of proposed 220/132/33kV Grid S/S, Koida, At Mouza: Sargigarh, Tahasil-Koida, Dist-Sundargarh. Engineering, supply, installation and testing & commissioning works for construction of 132kV, 3-Phase Double circuit Line from 132/33kV GSS, Jaleswar to proposed RTSS at Jaleswar (Approximate Line Length-8.645 Kms) and one (01) No. 132kV feeder bay extension at 132/33kV GSS,	

● (1) (a) / (a) / (b) / (a) / (b) / (a) / (b) / (a) / (b) / (b) / (b) / (c) / (c

HIPR-33/2025-26

Offer Size

CAD-1824

OIPR-04011/11/0223/2526

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



TRUE COLORS LIMITED

Corporate Identity Number: U17299GJ2021PLC126265

Our Company was incorporated on Ninth day of October Two thousand twenty-one as "True Colors Private Limited", a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company oursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on February 28, 2025 and consequently the name of our Company was changed to "True Colors Limited" and a fresh certificate of incorporation dated March 10, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 143 of the Red Herring Prospectus.

Registered Office: P-8, Ground Floor to 3rd Floor, Somakanjini Wadi Patel Line Khatodara, Surat, Gujarat, India, 395002 Tel: +91 7069169145; E-mail id: cs@truecolorsgroup.com; Website: https://truecolorsgroup.com/ Contact Person: Ms. Gandharva Javanika, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. ASHISHKUMAR DURLBHBHAI MULANI,

MR. SANJAY RAGHUBHAI DESAI,MR. SAGARKUMAR BIPINBHAI MULANI AND MR. PANCHANI SATISHKUMAR JAYANTIBHAI INITIAL PUBLIC OFFER OF UPTO 66,99,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TRUE

COLORS LIMITED (THE "COMPANY" OR "TRUECOLORS" OR "ISSUER") AT AN OFFER PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [+] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 56,99,600* EQUITY SHARES AGGREGATING TO ₹ [*] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 2,50,000* EQUITY SHARES BY ASHISHKUMAR DURLBHBHAI MULANI, UPTO 2,50,000* EQUITY SHARES BY SANJAY RAGHUBHAI DESAI, UPTO 2,50,000* EQUITY SHARES BY SAGARKUMAR BIPINBHAI MULANI; AND UPTO 2,50,000* EQUITY SHARES BY PANCHANI SATISHKUMAR JAYANTIBHAI ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING UPTO 10,00,000* EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKH OUT OF WHICH 3,36,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/-EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 63,63,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/-EACH, AT AN OFFER PRICE OF ₹ [+] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [+] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.17 % AND 25.81 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. *Subject to finalization of basis of allotment.

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS (RHP)

In reference to the Red Herring Prospectus dated September 16, 2025, On Page no. 54 of Red Herring Prospectus, changes are made under the chapter titled the Offer. Thus, investors should note the followin

ii.		QIB Portion (assuming Anchor Investor Portion ully subscribed)	Upto 12,70,800 Equity Shares aggregating up to ₹[•] lakhs		
	Of v	which	ii		
	(a)	Available for allocation to Mutual Funds only (5% of the Net QIB Portion)	Upto 64,200 Equity Shares aggregating up to ₹ [•] lakhs		
	(b)	Balance of QIB Portion for all QIBs including Mutual Funds	Upto 12,06,600 Equity Shares aggregating up to ₹ [•] lakhs		

In reference to the Red Herring Prospectus dated September 16, 2025. On Page no. 223 of Red Herring Prospectus, changes are

Particulars of the Offer	Individual Investors	
Number of Equity Shares available for allocation	Not less than Equity Shares 22,29,600	

Particulars of the Offer | Non-Institutional Applicants Percentage of Offer size

available for allocation

Place: Surat, India

Date: September 19, 2025

Not less than 15% of the Net Offer or the Offer less allocation to QIBs and Individual Investors/Bidders was available for allocation.

Further, (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs

(b) two third of the portion available to noninstitutional investors shall be reserved for applicants with application size of more than ₹10 lakhs, provided that the unsubscribed portion in either the subcategories mentioned above could be allocated to applicants in the other sub-category of Non-Institutional Bidders.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

> FOR, TRUE COLORS LIMITED Ms. Gandharva Javanika

On behalf of Board of Directors

Company Secretary & Compliance Officer

Disclaimer: True Colors Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filled the RHP with the Registrar of Companies, Ahmedabad September16, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://truecolorsgroup.com/, the website of the BRLM to the Offer at: www.gyrcapitaladvisors.com, the website of BSE SME at https://www.bsesme.com/PublicIssues/RHPaspx, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SEBI ICDR REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE. THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



to the RHP



Jinkushal Industries

Machinery . Mining . Logistics

JINKUSHAL INDUSTRIES LIMITED Our Company was originally incorporated as 'Zenith Tie-Up Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 2007, issued by the Registrar of Companies, Kolkata, West Bengal, Subsequently, our Company changed its name from 'Zenith Tie-Up Private Limited' to 'Jinkushal Ispat & Power Private Limited' pursuant to a fresh certificate of incorporation dated October 20, 2009. Subsequently, our Company changed its name from 'Jinkushal Ispat & Power Private Limited' to 'Jinkushal Industries Private Limited' pursuant to a fresh certificate of incorporation dated January 8, 2014. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on September 25, 2024 and a fresh certificate of incorporation dated October 30, 2024 was issued by the Registrar of Companies. Central Processing Center, recording the change in the name of our Company to 'Jinkushal Industries Limited'.

Corporate Identity Number: U46594CT2007PLC008170

Registered Office: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur - 492 001, Chhattisgarh, India Contact Person: Manish Tarachand Pande, Company Secretary and Compliance Officer; Telephone: +91 77091 71934; E-mail; compliance@jkipl.in; Website; www.jkipl.in

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF \$10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [+] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [+] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [♠] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [♠] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE \$10 EACH AGGREGATING UP TO \$ [•] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"). ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS – CORRIGENDUM TO THE RED HERRING PROSPECTUS ("CORRIGENDUM")

This Corrigendum is in reference to the Red Herring Prospectus dated September 15, 2025 ("RHP") filed with the RoC, SEBI and the Stock Exchanges in relation to the Offer and the Price Band Advertisement published on September 16, 2025 ("Price Band Ad"). Potential Bidders may note that the Fresh Issue Size as disclosed in the RHP and the Price Band Ad was inadvertently disclosed as "Up to 86,35,935 Equity Shares of face value ₹10 each aggregating up to ₹(•) lakhs' and the accordingly the Total Offer Size was inadvertently disclosed as "Up to 95,95,483 Equity Shares of face value ₹10 each aggregating up to ₹(•) lakhs'. Accordingly, Potential Bidders may note the correct Fresh Issue Size as "Up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹∫●] lakhs" and the accordingly the Total Offer Size as "Up to 95,99,548 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs".

Potential Bidders may note that in order to assist Bidders to obtain a complete understanding of the updated information, the updated relevant portions of the cover pages and sections of the RHP titled "Definitions" and Abbreviations", "Summary of Offer Document", "The Offer", "Capital Structure", "Objects of the Offer" and "Offer structure" relating to respective pages 1, 2, 8, 9, 27, 85, 102, 115 and 402 of the RHP have been included in this Corrigendum. The above changes are to be read in conjunction with the RHP and the Price Band Ad and accordingly their references in the RHP stand updated pursuant to this Corrigendum. All information forming part of this Corrigendum will be suitably incorporated, as may be applicable, in the Prospectus, as and when filed with the Registrar of Companies, the Securities and Exchange Board of India and the Stock Exchanges. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

The disclosure on front outside cover page and the front inside cover page of the RHP should be read as:

	DETAILS OF THE OFFER TO THE PUBLIC					
TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL OFFER SIZE	ELIGIBILITY AND SHARE RESERVATION		
	Shares of face value ₹10 each	Up to 9,59,548 Equity Shares of face value ₹10 each aggregating up to ₹ [•] lakhs	Shares of face value 110 each	This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). For further details, see "Other Regulatory and Statutory Disclosures – Eligibility for the Offer" on page 381. For details in relation to share reservation amongst Qualified Institutional Buyers, Non-Institutional Bidders and Retail Individual Bidders, see "Offer Structure" on page 402.		

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [...] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [...] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [+] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF THE REGIONAL DAILY NEWSPAPER SWADESH (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

Fresh issue of up to 96 40 000 Equity Shares of fare value of \$10 each for each at a price of \$14) each appropriate up to \$14) labels by our Company

The disclosure on page 8 and 9 of the RHP in the section titled "Definitions and Abbreviations" should be read as:

ŝ	The disclosure on	page 27 of the RHP in the section titled "Summary of Offer Document" should be read as:	
	Oller	Initial public offering of up to 95,99,548 Equity Shares of face value i10 each for cash at a price of ₹ [◆] per Equity Share, aggregating up to ₹ [♦] lakhs comprising the Fresh Issue and the Offer for Sale.	
þ	"Offer"	Initial public officers of up to 05 00 549 Equity Character from value (40 people for each at a price of \$1.41 per Equity Character and to	
17	11631113306	riesh issue of up to oc,40,000 Equity Shales of face value of the each for cash at a price of the each, aggregating up to the factors by our company.	

Offer Up to 95,99,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [•] lakhs of which Fresh Issue(1) Up to 86,40,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [+] lakhs

Offer for Sale(2) Up to 9,59,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [•] lakhs by the Selling Shareholders The Offer including the Fresh Issue has been authorized by resolution of our Board dated January 24, 2025, and by our Shareholders pursuant to a special resolution passed at their meetings held on January 31, 2025. Further, our Board has taken on record the approval for the Offer for Sale by the Selling Shareholders pursuant to its resolution dated April 23, 2025.

The Selling Shareholders have confirmed and authorized its participation in the Offer for Sale in relation to the Offered Shares. The Selling Shareholders confirm that the Equity Shares being offered by the Selling Shareholders have been held for a period of at least one year immediately preceding the date of the Red Herring Prospectus with the SEBI, and are eligible for being offered for sale pursuant to the Offer in terms of the SEBI ICDR Regulations. For details of authorizations received for the Offer for Sale, see "The Offer" or "Other Regulatory and Statutory Disclosures" on pages 85 and 381, respectively.

The disclosure on page 85 of the RHP in the section titled "The Offer" should be read as:

Particulars	Details of Equity Shares
Offer of Equity Shares by Our Company(1)(2)	Offer of up to 95,99,548* Equity Shares of face value of ₹10 each fully paid up for cash, at a price of ₹[•] per Equity share, aggregating ₹[•] lakhs
of which	
Fresh Issue ⁽¹⁾	Up to 86,40,000* Equity Shares of face value ₹10 each, aggregating up to ₹[●] lakhs
Offer for Sale ⁽²⁾	Up to 9,59,548* Equity Shares of face value ₹10 each, aggregating up to ₹[•] lakhs

The disclosure on page 102 of the RHP in the section titled "Capital Structure" should be read as:

Sr.	Particulars	(Amount in ₹ except share data)		
No.	Particulars	Aggregate nominal value	Aggregate value at Offer Price*	
Α.	AUTHORISED SHARE CAPITAL**			
Α.	4,00,00,000 Equity Shares of face value of ₹10/- each	40,00,00,000		
В.	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE OFFER	200		
D.	2,97.46,000 Equity Shares of face value of ₹10/- each	29,74,60,000	SE	
	PRESENT OFFER**			
	Offer of up to 95,99,548 Equity Shares of face value of ₹10 each			
C.	Of which:	[•]	[•]	
	Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] Lakhs*	[•]	[•]	
	Offer for Sale of up to 9,59,548 Equity Shares of face value of ₹ 10 each aggregating to ₹ [•] Lakhs by the Promoter Selling Shareholders^	[•]	[•]	
D.	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL AFTER THE OFFER			
D.	[●] Equity Shares of face value of ₹10/- each*	[•]	[•]	
	SECURITIES PREMIUM ACCOUNT			
E.	Before the Offer		Nit	
	After the Offer		[•]	

The disclosure on page 115 of the RHP in the section titled "Objects of the Offer" should be read as: The Offer comprises a Fresh Issue of up to 86.40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of face value of ₹ [•] lakhs and an Offer for Sale of up to 9.59.548 Equity Shares of the properties of the propert

up to ₹ [•] lakhs by the Selling Shareholders. For details, see "Summary of the Offer Document" and "The Offer" on pages 27 and 85, respectively.

The disclosure on page 402 of the RHP in the section titled "Offer structure" should be read as:

The Offer is of up to 95,99,548 Equity Shares of face value of ₹ 10 each, for cash at a price of ₹ [•] per Equity Share (including a premium of ₹ [•] per Equity Share) aggregating to ₹ [•] lakhs comprising of a Fresh Issue of up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹ [•] lakhs by our Company and an Offer for Sale of up to 9,59,548 Equity Shares of face value ₹10 each aggregating to ₹ [•] lakhs by **BOOK RUNNING LEAD MANAGER** REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

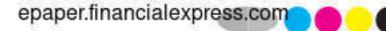
	A CONTROL OF THE PROPERTY OF T	
Capital Advisors	3	Manish Tarachand Pande Address: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur, Chhattisgarh, India, 492001 Telephone: +91 7709171934 Email Id: compliance@jkipl.in
GYR Capital Advisors Private Limited Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 8777564648/ +91 91579 39409 E-mail id: info@gyrcapitaladvisors.com / maitri.thakkar@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908	BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Center, Andheri East, Mumbai – 400 093, Maharashtra, India Telephone: +91 22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vinayak Morbaie SEBI Registration No.: INR000001385	Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

For JINKUSHAL INDUSTRIES LIMITED On behalf of the Board of Directors Manish Tarachand Pande

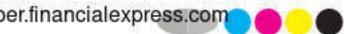
Place: Raipur, Chhattisgarh Date: September 19, 2025

Company Secretary and Compliance Officer JINKUSHAL INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on September 15, 2025. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.jkipl.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the RHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.



and should instead rely on the RHP, for making investment decision.



Adfactors 448/25

TRUE COLORS LIMITED

Corporate Identity Number: U17299GJ2021PLC126265

INDIA.

Particulars of the Offer

Our Company was incorporated on Ninth day of October Two thousand twenty-one as "True Colors Private Limited". private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on February 28, 2025 and consequently the name of our Company was changed to "True Colors Limited" and a fresh certificate of incorporation dated March 10, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 143 of the Red Herring Prospectus

Registered Office: P-8, Ground Floor to 3rd Floor, Somakaniini Wadi Patel Line Khatodara, Surat, Gujarat, India, 395002 Tel: +91 7069169145; E-mail id: cs@truecolorsgroup.com; Website: https://truecolorsgroup.com/

Contact Person: Ms. Gandharva Javanika, Company Secretary and Compliance Officer:

PROMOTERS OF OUR COMPANY: MR. ASHISHKUMAR DURLBHBHAI MULANI. MR. SANJAY RAGHUBHAI DESAI.MR. SAGARKUMAR BIPINBHAI MULANI AND MR. PANCHANI SATISHKUMAR JAYANTIBHAI

INITIAL PUBLIC OFFER OF UPTO 66,99,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TRUE COLORS LIMITED (THE "COMPANY" OR "TRUECOLORS" OR "ISSUER") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 56,99,600* EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 2,50,000* EQUITY SHARES BY ASHISHKUMAR DURLBHBHAI MULANI, UPTO 2,50,000* EQUITY SHARES BY SANJAY RAGHUBHAI DESAI, UPTO 2,50,000* EQUITY SHARES BY SAGARKUMAR BIPINBHAI MULANI; AND UPTO 2,50,000* EQUITY SHARES BY PANCHANI SATISHKUMAR JAYANTIBHAI ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING UPTO 10,00,000* EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [+] LAKH OUT OF WHICH 3,36,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/ EACH, AT AN OFFER PRICE OF ₹ [+] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 63,63,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/ EACH, AT AN OFFER PRICE OF ₹ [+] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [+] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.17 % AND 25.81 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. *Subject to finalization of basis of allotment.

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE OFFER. THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS (RHP)

In reference to the Red Herring Prospectus dated September 16, 2025, On Page no. 54 of Red Herring Prospectus, changes are made under the chapter titled the Offer. Thus, investors should note the following:

100000000	ii. Net QIB Portion (assuming Anchor Investor Portion is fully subscribed)		Upto 12,70,800 Equity Shares aggregating up to ₹[•] lakhs	
	Of v	vhich		
	(a)	Available for allocation to Mutual Funds only (5% of the Net QIB Portion)	Upto 64,200 Equity Shares aggregating up to ₹ [•] lakhs	
	(b)	Balance of QIB Portion for all QIBs including Mutual Funds	Upto 12,06,600 Equity Shares aggregating up to ₹ [•] lakhs	

In reference to the Red Herring Prospectus dated September 16, 2025, On Page no. 223 of Red Herring Prospectus, changes are made under the chapter titled Offer Structure. Thus, investors should note the following:

Number of Equity Shares	available for allocation	Not less than Equity Shares 22,29,600
Particulars of the Offer	Non-Institutional Applicant	S
Percentage of Offer size available for allocation	Not less than 15% of the Net was available for allocation.	Offer or the Offer less allocation to QIBs and Individual Investors/Bidders

applicants with application size of more than two lots and up to such lots equivalent to not more than (b) two third of the portion available to noninstitutional investors shall be reserved for applicants with application size of more than \$10 lakhs, provided that the unsubscribed portion in either the subcategories mentioned above could be allocated to applicants in the other sub-category of Non-Institutional Bidders.

Individual Investors

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

> On behalf of Board of Directors FOR, TRUE COLORS LIMITED

Offer

Place: Surat, India Ms. Gandharva Javanika Date: September 19, 2025 Company Secretary & Compliance Officer Disclaimer: True Colors Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals

market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad September16, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://truecolorsgroup.com/, the website of the BRLM to the Offer at: www.gyrcapitaladvisors.com, the website of BSE SME at https://www.bsesme.com/PublicIssues/RHPaspx, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.



CLASSIFIED AD DEPOT (CAD)

Book classified ads at your nearest Express Group's authorised Classified Ad Depots

EAST

PATPARGANJ: CHAVI ADVERTISERS, Ph.: 9899701024, 22090987, 22235837, **PREET VIHAR** : AD BRIDGE COMMU-NICATION, Ph.: 9810029747, 42421234, 22017210, SHAKARPUR: PARICHAY ADVERTISING & MARKETING, Ph.: 9350309890, 22519890, 22549890

WEST JANAKPURI: TRIMURTI ADVERTISERS, Ph.: 9810234206, 25530307, KAROL BAGH (REGHARPURA): K R ADVERTIS-ERS, Ph.: 9810316618, 9310316618, 41547697, KARAM-**PURA:** GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, **NEW MOTI** NAGAR: MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, **MOTI NAGAR:** UMA ADVER-TISERS, Ph.: 9312272149, 8800276797, RAMESH NAGAR: POSITIVE ADS, Ph.: 9891195327, 9310006777, 65418908, TILAK NAGAR: SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, **VIKAS PURI** : AAKAR ADVT. MEDIA

Ph.: 9810401352, 9015907873, 9268796133

CENTRAL CHANDNI CHOWK: RAMNIWAS ADVERTISING & MARKET-ING, Ph.: 9810145272, 23912577, 23928577, **CONNAUGHT** PLACE: HARI OM ADVERTISING COMPANY Ph.: 9811555181, 43751196

NORTH

TIS HAZARI COURT: SAI ADVERTISING, Ph.: 9811117748 KINGWAY CAMP : SHAGUN ADVERTISING, Ph.: 9818505505, 27458589, **PATEL CHEST (OPP. MORRIS** NAGAR POLICE STATION): MAHAN ADVERTISING & MAR-KETING, Ph.: 9350304609, 7042590693, PITAMPURA (PRASHANT VIHAR) : PAAVAN ADVERTISER Ph.: 9311564460, 9311288839, 47057929

SOUTH

CHATTARPUR: A & M MEDIA ADVERTISING, Ph.: 9811602901, 65181100, 26301008, **KALKAJI** : ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690. MALVIYA NAGAR: POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, YUSUF SARAI: TANEJA ADVERTISEMENT & MARKETING Ph.: 9810843218, 26561814, 26510090

NCR

FARIDABAD (NEELAM FLYOVER) : AID TIME (INDIA) ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654, FARIDABAD (NIT, KALYAN SINGH CHOWK) : PULSE ADVERTISING, Ph.: 9818078183, 9811502088, 0129-4166498, FARIDABAD: SURAJ ADVERTISING & MARKET-ING, Ph.: 9810680954, 9953526681, GURGAON: SAMBOD-HI MEDIA PVT. LTD., Ph.: 0124-4065447, 9711277174, 9910633399, **GURGAON:** AD MEDIA ADVERTISING & PR, Ph.: 9873804580, **NOIDA (SEC. 29):** RDX ADVERTISING, Ph.: 9899268321, 0120-4315917, NOIDA (SEC. 65): SRI SAI MEDIA, Ph.: 0120-4216117, **NOIDA (SEC. 58) :** JAI LAKSHMI ADVERTISERS, Ph.: 9873807457, 9911911719 GHAZIABAD (HAPUR ROAD TIRAHA, NR GURUDWARA): TIRUPATI BALAJI ADVERTISING & MARKETING,

Ph.: 9818373200, 8130640000, 0120-4561000 **EDUCATION (IAS & PMT ACADEMIES)** FRIENDS PUBLICITY SERVICE 23287653, 23276901, 9212008155

For CAD enquiries please contact : **ROHIT JOSHI** 9818505947, **ABHINAV GUPTA** 9910035901 For booking classified ads, please contact 011-23702148, 0120-6651215, E-mail: delhi.classifieds@expressindia.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SEBI ICDR REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



to the RHP



Jinkushal Industries

Machinery . Mining . Logistics

JINKUSHAL INDUSTRIES LIMITED

Our Company was originally incorporated as 'Zenith Tie-Up Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 2007, issued by the Registrar of Companies, Kolkata, West Bengal. Subsequently, our Company changed its name from 'Zenith Tie-Up Private Limited' to 'Jinkushal Ispat & Power Private Limited' pursuant to a fresh certificate of incorporation dated October 20, 2009, Subsequently, our Company changed its name from 'Jinkushal Ispat & Power Private Limited' to 'Jinkushal Industries Private Limited' pursuant to a fresh certificate of incorporation dated January 8, 2014. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on September 25, 2024 and a fresh certificate of incorporation dated October 30, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to Jinkushal Industries Limited.

Corporate Identity Number: U46594CT2007PLC008170

Registered Office: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur - 492 001, Chhattisgarh, India Contact Person: Manish Tarachand Pande, Company Secretary and Compliance Officer; Telephone: +91 77091 71934; E-mail: compliance@ikipl.in; Website: www.ikipl.in

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [.] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS – CORRIGENDUM TO THE RED HERRING PROSPECTUS ("CORRIGENDUM")

This Corrigendum is in reference to the Red Herring Prospectus dated September 15, 2025 ("RHP") filed with the RoC, SEBI and the Stock Exchanges in relation to the Offer and the Price Band Advertisement published on September 16, 2025 ("Price Band Ad"). Potential Bidders may note that the Fresh Issue Size as disclosed in the RHP and the Price Band Ad was inadvertently disclosed as "Up to 86,35,935 Equity Shares of face." value ₹10 each aggregating up to ₹∫•] lakhs" and the accordingly the Total Offer Size was inadvertently disclosed as "Up to 95,95,483 Equity Shares of face value ₹10 each aggregating up to ₹∫•] lakhs". Accordingly, Potential Bidders may note the correct Fresh Issue Size as "Up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs" and the accordingly the Total Offer Size as "Up to 95,99,548 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs*.

Potential Bidders may note that in order to assist Bidders to obtain a complete understanding of the updated information, the updated relevant portions of the cover pages and sections of the RHP titled "Definitions" and Abbreviations", "Summary of Offer Document", "The Offer", "Capital Structure", "Objects of the Offer" and "Offer structure" relating to respective pages 1, 2, 8, 9, 27, 85, 102, 115 and 402 of the RHP have been included in this Corrigendum. The above changes are to be read in conjunction with the RHP and the Price Band Ad and accordingly their references in the RHP stand updated pursuant to this Corrigendum. All information forming part of this Corrigendum will be suitably incorporated, as may be applicable, in the Prospectus, as and when filed with the Registrar of Companies, the Securities and Exchange Board of India and the Stock Exchanges. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

The disclosure on front outside cover page and the front inside cover page of the RHP should be read as:

	DETAILS OF THE OFFER TO THE PUBLIC					
TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL OFFER SIZE	ELIGIBILITY AND SHARE RESERVATION		
Offer for Sale		of face value ₹10 each	Shares of face value 10 each	This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). For further details, see "Other Regulatory and Statutory Disclosures – Eligibility for the Offer" on page 381. For details in relation to share reservation amongst Qualified Institutional Buyers, Non-Institutional Bidders and Retail Individual Bidders, see "Offer Structure" on page 402.		

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [+] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"). ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [...] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF THE REGIONAL DAILY NEWSPAPER

DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. The disclosure on page 8 and 9 of the RHP in the section titled "Definitions and Abbreviations" should be read as:

Up to 95.99 548 Equity Shares of face value ₹ 10 each apprenation up to ₹ [a] lakks

"Fresh Issue"	Fresh issue of up to 86,40,000 Equity Shares of face value of ₹10 each for cash at a price of ₹ [●] each, aggregating up to ₹ [●] lakhs by our Company.	
"Offer"	Initial public offering of up to 95,99,548 Equity Shares of face value i10 each for cash at a price of ₹ [●] per Equity Share, aggregating up to ₹ [●] lakhs comprising the Fresh Issue and the Offer for Sale.	

SWADESH (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING

The disclosure on page 27 of the RHP in the section titled "Summary of Offer Document" should be read as:

Onor	op to 50,555 Equity origins of later value vi to dear aggregating up to v [4] laters
of which	
Fresh Issue ⁽¹⁾	Up to 86,40,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] lakhs
Offer for Sale(2)	Up to 9,59,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [•] lakhs by the Selling Shareholders
1) The Offer inclu	ding the Fresh Issue has been authorized by resolution of our Board dated January 24, 2025, and by our Shareholders pursuant to a special resolution passed at their meetings held on January 31

2025. Further, our Board has taken on record the approval for the Offer for Sale by the Selling Shareholders pursuant to its resolution dated April 23, 2025. (2) The Selling Shareholders have confirmed and authorized its participation in the Offer for Sale in relation to the Offered Shares. The Selling Shareholders confirm that the Equity Shares being offered by the Selling

Shareholders have been held for a period of at least one year immediately preceding the date of the Red Herring Prospectus with the SEBI, and are eligible for being offered for sale pursuant to the Offer in terms of the SEBI ICDR Regulations. For details of authorizations received for the Offer for Sale, see "The Offer" or "Other Regulatory and Statutory Disclosures" on pages 85 and 381, respectively.

The disclosure on page 85 of the RHP in the section titled "The Offer" should be read as:

Details of Equity Shares
Offer of up to 95,99,548* Equity Shares of face value of ₹10 each fully paid up for cash, at a price of ₹[•] per Equity share, aggregating ₹[•] lakhs
Up to 86,40,000* Equity Shares of face value ₹10 each, aggregating up to ₹[•] lakhs
Up to 9,59,548* Equity Shares of face value ₹10 each, aggregating up to ₹[●] lakhs

The disclosure on page 102 of the RHP in the section titled "Capital Structure" should be read as:

Sr.		(Amount in ₹ except share data)	
No.	Particulars	Aggregate nominal value	Aggregate value at Offer Price*
	AUTHORISED SHARE CAPITAL**		
A.	4,00,00,000 Equity Shares of face value of ₹10/- each	40,00,00,000	2.5
D	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE OFFER		
В.	2,97,46,000 Equity Shares of face value of ₹10/- each	29,74,60,000	34
	PRESENT OFFER**		
	Offer of up to 95,99,548 Equity Shares of face value of ₹10 each		
C.	Of which:	[•]	[•]
	Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [♠] Lakhs®	[•]	[•]
	Offer for Sale of up to 9,59,548 Equity Shares of face value of ₹ 10 each aggregating to ₹ [•] Lakhs by the Promoter Selling Shareholders*	[•]	[•]
D .	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL AFTER THE OFFER	50.00	- A (A)
D.	[●] Equity Shares of face value of ₹10/- each*	[•]	[•]
	SECURITIES PREMIUM ACCOUNT		
E.	Before the Offer		Nil
	After the Offer		[•]

The disclosure on page 115 of the RHP in the section titled "Objects of the Offer" should be read as:

The Offer comprises a Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs and an Offer for Sale of up to 9,59,548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [●] lakhs by the Selling Shareholders. For details, see "Summary of the Offer Document" and "The Offer" on pages 27 and 85, respectively.

The disclosure on page 402 of the RHP in the section titled "Offer structure" should be read as:

The Offer is of up to 95,99,548 Equity Shares of face value of ₹ 10 each, for cash at a price of ₹ [•] per Equity Share (including a premium of ₹ [•] per Equity Share) aggregating to ₹ [•] lakhs comprising of a Fresh Issue of up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹ [•] lakhs by our Company and an Offer for Sale of up to 9,59,548 Equity Shares of face value ₹10 each aggregating to ₹ [•] lakhs by the Selling Shareholders.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
Capital Advisors	(3)	Manish Tarachand Pande Address: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur, Chhattisgarh, India, 492001 Telephone: +91 7709171934 Email Id: compliance@jkipl.in	
GYR Capital Advisors Private Limited Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India.	BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Center, Andheri East, Mumbai – 400		
Telephone: +91 8777564648/ +91 91579 39409 E-mail id: info@gyrcapitaladvisors.com / maitri.thakkar@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908	093, Maharashtra, India Telephone: +91 22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vinayak Morbale SEBI Registration No.: INR000001385	Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.	

For JINKUSHAL INDUSTRIES LIMITED On behalf of the Board of Directors Manish Tarachand Pande

Company Secretary and Compliance Officer

Place: Raipur, Chhattisgarh Date: September 19, 2025

JINKUSHAL INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on September 15, 2025. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.jkipl.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *Risk Factors" beginning on page 37 of the RHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision. and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

Adfactors 448/25

[<mark>ऑपरेशन निश्चय</mark>] 1,700 लीटर से अधिक शराब, नशीली दवाई व हथियार बरामद

राजधानी में 142 टीमों ने 381 टिकानों पर मारा छापा

पुलिस ने शुक्रवार को ऑपरेशन निश्चय के तहत रायपर. महासमुंद, बलौदाबाजार-भाटापारा. धमतरी और गरियाबंद जिलों में संयुक्त कार्रवाई की। सबह से शरू हुई इस महिम में पुलिस की 142 टीमों ने 381 ठिकानों छापा मारा और भारी मात्रा में गांजा, अफीम, शराब और हथियार बरामद किए।

गांजा-शराब का सबसे बड़ा जखीरा: ऑपरेशन में पुलिस ने 72.420 किग्रा गांजा और 600 ग्राम अफीम जब्त किया। इसके साथ ही लगभग 1.724 लीटर अवैध शराब भी पकड़ी गई, जो अलग-अलग जिलों से तस्करी कर बेचे जाने की तैयारी में थी। वहीं ट्रामाडोल जैसी नशे की गोलियां और कैप्सूल भी बड़ी संख्या में मिले।

हथियारबंद आरोपी 34 गांवों के जमीन पर

लगी रोक में संशोधन

स्वदेश रायपुर। खरसिया-नया रायपुर-परमलकसा रेलवे परियोजना तहत प्रस्तावित 278 किमी लंबी 5वीं एवं 6वीं रेलवे लाइन के निर्माण को लेकर जिला प्रशासन ने बड़ा निर्णय लिया है। कलेक्टर डॉ. गौरव सिंह ने पूर्व में जारी भूमि रोक आदेश में संशोधन करते हुए रायपुर जिले के 34 ग्रामों के चिन्हित खसरा नंबरों के चारों ओर 150 मीटर की परिधि में क्रय-विक्रय, नामांतरण, बंटवारा, डायवर्सन, निर्माण सहित सभी लाभकारी गतिविधियों पर तत्काल प्रभाव से रोक लगा दी है। अभनपुर

तहसील के गिरोला, (बेलडीह)

बेलभाठा, उरला, बकतरा, अभनपुर,

नवापारा तहसील के ग्राम खरखराडीह, नवागांव, तर्रा, थनौद, जामगांव तथा

खरोरा तहसील के अंतर्गत ग्राम

आलेसुर, पचरी, छडिया, पथराकुंडी, नहारबीड एवं खरोरा, मांठ,

बेलदारसिवनी, बुडेनी तथा तहसील मंदिर हसौद के ग्राम खौली, टिकारी,

क्रय-विक्रय, नामांतरण, बंटवारा, डायवर्सन गतिविधियों पर तत्काल

प्रभाव से रोक लगा दी गई है।

वारंट तामीली और संदिग्धों की धरपकड़ ऑपरेशन निश्चय के दौरान पुलिस ने पराने मामलों में फरार आरोपियों पर भी शिकंजा कसा। 20 गिरफ्तारी वारंट और 25 स्थायी वारंट तामील किए गए। इसके अलाव ९१ संदिग्धों की जांच-पड़ताल हुई और ८२ लोगों

कड़ा रुख दिखाया । करीब ८०० से अधिक प्रलिस अधिकारी और जवानों ने इस अभियान में हिस्सा लिया।हर जिले से पुलिस की टीमें एकजुट होकर निकलीं। अधिकारियों का कहना है कि इस तरह की कार्रवाई आगे भी लगातार होती रहेगी, ताकि नशे और असामाजिक तत्वों को जड़ से पर प्रतिबंधात्मक कार्रवाई की गई। सार्वजनिक स्थान पर शराब पीने या पिलाने वालों पर भी पलिस ने खत्म किया जा सके।

12 आरोपी हथियारों सहित पकडे

पुलिस के शिकंजे में: कार्रवाई में गए। तलवार, पिस्टल और देसी कड़ों जैसी घातक चीजें भी बरामद हुईं।

नवरात्रि में अश्लीलता बर्दाश्त नहीं करेगा बजरंग दल, कलेक्टर को सौंपा जापन



स्वदेश समाचार 🔳 रायपुर

नवरात्रि के दौरान दुर्गा पंडालों सारखी, कोलर, खोरपा, पलौद, ढोढरा, खटटी, परसदा तथा गोबरा और गरबा आयोजनों में अश्लीलता रोकने की मांग को लेकर अंतरराष्ट्रीय हिन्दू परिषद् और राष्ट्रीय बजरंग दल ने शुक्रवार को कलेक्टर के नाम जापन सौंपा। संगठन के रायपर महानगर अध्यक्ष सागर कुकरेजा ने कहा कि नवरात्रि देवी उपासना और धार्मिक आस्था का पर्व है, इसे अपमानित करने डिघारी, नारा, रीवा, गुजरा, धमनी, गनौद जैसे ग्रामों के चिन्हित खसरा की कोई भी कोशिश बर्दाश्त नंबरों के चारों ओर 150 मीटर की नहीं की जाएगी। संगठन ने स्पष्ट परिधि में स्थित सभी भू-भागों पर किया कि पंडालों और गरबा आयोजकों के लिए सभ्य एवं संस्कारी गाइडलाइन तैयार की गई है। यदि किसी भी आयोजन

या फुहडत देखने को मिली तो बजरंग दल त्वरित कार्रवाई करेगा, जिसकी जिम्मेदारी शासन और प्रशासन की होगी।

कुकरेजा ने कहा कि त्योहारों पर सांस्कृतिक मर्यादा और धार्मिक गरिमा बनाए रखना आवश्यक है। इस अवसर पर राहुल वाडिवा, सुरेश वडोदिया, सोनू बघेल, सुजल राजपाल और सुमीत माटा भी मौजद रहे। संगठन ने प्रशासन से मांग की है कि शहर में होने वाले दुर्गा पंडालों और गरबा आयोजनों की निगरानी की जाए ताकि किसी भी पकार की अशोभनीय गतिविधि को रोका जा सके।

पौधारोपण



स्वदेश रायपुर। आदि सेवा पर्व पखवाड़ा के शुभारंभ अवसर पर वन मंत्री केदार कश्यप ने ट्रिपल आईटी नवा रायपुर में एक पेड़ मां के नाम 2.0 कार्यक्रम के तहत पौधरोपण किया। इस मौके पर विधायक इंद्र कुमार साहू, संचालक टिपल आई टी ओमप्रकाश व्यास, छत्तीसगढ़ स्टेट बेवरेज कार्पोरेशन के अध्यक्ष श्रीनिवास राव मददी. पीसीसीएफ वी. श्रीनिवास राव, जनपतिनिधः और अधिकारी भी

पेज 3 का शेष फर्जीवाड़े की गणना

सफेद भालू... पर्यटकों की . **बेचैनी:** सफारी आने वाले पर्यटक अब तक शेर बाघ अन्य जीव तो देख लेते हैं, लेकिन सफेद भालू की सबसे ज्यादा खींचती है। भालू को न देख पाने से लोगों में निराशा है। प्रबंधन का कहना है कि वे लगातार सीजीडीए से पत्राचार कर रहे हैं। अनुमति मिलते ही सफेद भाल को प्रदर्शित कर

बोगस...

इसके अलावा मास्टर माइंड आफिस से बोगस पंजीयन के लिए किरायानामा सहमति पत्र, एफिडेविट तैयार करने के भी साक्ष्य मिले हैं।

जारी: जीएसटी विभाग . अधिकारी इन फर्मों से करोड़ों रुपए के जीएसटी फॉड की राशि की गणना की जा रही है। इस प्रकरण में कई ब्रोकर, स्क्रीप डीलर और इनपुट टैक्स क्रेडिट के लाभ लेने वाली कम्पनियां भी विभाग के जांच के दायरे में है। राज्य कर विभाग द्वारा मामले की गहन जांच की जा रही है और आगे की विधिक कार्यवाही प्रगति

शराब घोटाला...

राशि का संग्रहण, भण्डारण एवं लोकसेवकों तथा निजी . व्यक्तियों तक वितरण का कार्य किया जाता था। आरोपीगण को शुक्रवार विशेष न्यायालय के समक्ष पेश किया गया। आरोपियों से पूछताछ के लिए 25 सितंबर तक पुलिस रिमाण्ड पाप्त किया गया है।

पेज १ का शेष

रायपुर...

उन्होंने कहा कि हमारे संघ में जब कार्यकर्ताओं के पास जब दायित्व होता है तो वे बड़ी ही लगन से मां भारती के सेवा में लगे रहते हैं, लेकिन कई बार ऐसा देखने को मिलता है कि जब दायित्व न हो तो कार्यकर्ता कुछ निराशा में आ जाते हैं, लेकिन शांताराम जी का व्यक्तित्व इससे बिलकुल भिन्न था दायित्व न होने के बाद भी बड़ी ही तत्परता के साथ वे संघ के कार्यों में लगे रहते थे।

FORMATION PURPOSE ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR GFER TO ACQUIRE UNDER THE SEED INFORMEDIATIONS AND A SAMENDED TESSE IN OR REQUIREMENTS. I NITHAL PUBLIC OFFERNO OF DOUTH SHARES ON HAI AND STOCK EXCHANGE OF INDIA LIMITED (1982, AND TOGETHER WITH SEE, THE "STOCK EXCHANGES) IN COMPLIANCE WITH CHAPTER II OF THIS AGEISSE OF CAPITAL AND DISCOLURE REQUIREMENTS INSECULATIONS, 2013, THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION.





Jinkushal Industries

Machinery . Mining . Logistics

JINKUSHAL INDUSTRIES LIMITED

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL OFFER SIZE	ELIGIBILITY AND SHARE RESERVATION	
sh Issue and or for Sale	Shares of face value ₹10 each	of face value ₹10 each	Shares of face value I10 each	This Offer beling made through the Box Building Process in accordance with Regulation (1) of the Securities are Derivange Board of his (Issue of Capital and Disclosury Requirements). Regulation, 2018, as are not (ISBII IOR Regulation, 2018, as a mode (ISBII IOR Regulation). For further details, see "Offer Regulatory and Statisticy Disclosurarie—Eligibility for the Offer on page 381. For details in relation to stare reservation amongst Qualified institutional Buyers, Non-institutional Biddes and Behall Individual Ristless, see, "Office Structure" on one of the Capital Ristless see, "Office Structure" on one of	

The disclosure on page 6 and 9 of the Khr in the section titled Definitions and Appreviations Should be read as:			
"Fresh Issue"	Fresh issue of up to 86,40,000 Equity Shares of face value of ₹10 each for cash at a price of ₹ [●] each, aggregating up to ₹ [●] lakhs by our Company.		
"Offer"	Initial public offering of up to 95,99,548 Equity Shares of face value 110 each for cash at a price of ₹ (•) per Equity Share, aggregating up to ₹ (•) lakins comprising the Fresh Issue and the Offer for Sale.		

Offer	Up to 95,99,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] lakhs		
of which			
Fresh Issue ⁽¹⁾	Up to 86,40,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [•] lakhs		
Offer for Sale(2)	Up to 9,59,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ (●) lakhs by the Selling Shareholders		

Particulars	Details of Equity Shares	
Offer of Equity Shares by Our Company ^(NO) Offer of up to 95,99,548* Equity Shares of face value of ₹10 each fully paid up for cash, at a price of ₹1● per Equity share, aggregating ₹10 each fully paid up for cash.		
of which		
Fresh Issue ⁽¹⁾ Up to 86,40,000* Equity Shares of face value ₹10 each, aggregating up to ₹(•) lakhs		
Offer for Sale ⁽²⁾	Up to 9,59,548* Equity Shares of face value ₹10 each, aggregating up to ₹[●] lakhs	
The disclosure on page 102 of the RHP in the section titled "Capital Structure" should be read as:		

Sr. No.	Particulars	(Amount in ₹ except share data)	
	Fatuculats	Aggregate nominal value	Aggregate value at Offer Price*
Α.	AUTHORISED SHARE CAPITAL ⁺⁺		
Α.	4,00,00,000 Equity Shares of face value of ₹10/- each	40,00,00,000	
В.	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE OFFER		
В.	2,97,46,000 Equity Shares of face value of ₹10/- each	29,74,60,000	
c.	PRESENT OFFER**		
	Offer of up to 95,99,548 Equity Shares of face value of ₹10 each		
	Of which:	[•]	[•]
	Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] Lakhs*	[•]	[•]
	Offer for Sale of up to 9,59,548 Equity Shares of face value of ₹ 10 each aggregating to ₹ [●] Lakhs by the Promoter Selling Shareholders^	[•]	[•]
D.	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL AFTER THE OFFER		
٥.	[●] Equity Shares of face value of ₹10/- each*	[•]	[•]
	SECURITIES PREMIUM ACCOUNT		
E.	Before the Offer		Nil
	After the Offer		[•]
The di	sclosure on page 115 of the RHP in the section titled "Objects of the Offer" should be read as:		

The discourse on page 13 to 46 with either in the section titled "Objects of the Other" should be read as:

"The Office complexes a Fresh based of up 68 44,000 Equity Shares follow shade of 10 section Aggregating up to \(\(\) | \(\) | bilds and an Offer for Sele of up to \(\) 5,85,95 to \(\) to \(\) \(\) \(\)

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR capital Advisors	Ø	Manish Tarachand Pande Address: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur, Chhattisgarh, India, 492001 Telephone: +91 770917934 Email Id: complance@ijivplin
GVR Capital Advisors Private Limited Address 428, Gali Empile, Near JB Towe, Drive in Road, Thalley, Armediabate 380 DS4, Gayanti, India. Telephone: 49 ST95-68449; 49 19 1579 38409 E-mail Idi: Indiagrapsibate/desco.com / maith-lakks/diggrapsibate/desco.com / maith-lakks/diggrapsibate/desco.com / maith-lakks/diggrapsibate/desco.com / meterost/disprivate/desco/desco.com / meterost/disprivate/desco/desco.com / meterost/disprivate/desco/desco.com / meterost/disprivate/desco/desco.com / meterost/disprivate/desco/des	BIOSHANE SERVICES PRIVATE LIMITED Address SE-2, 6th Took Privande Busines Park, Marishaid Cares Road, Next to Putru Center, Andheri East, Mumbai – 400 (90), Maharshari, Madia di hura Center, Andheri East, Mumbai – 400 (70), Maharshari, Madia di hura Center, Andheri East, Mumbai – 400 (70), Maharshari, Madia di Haringoni e Privationi e della di Haringoni e Maringoni e Maringon	Investors can contact the Company Secretary and Compliance Officer, the BRILL for the Registre to the Issue in case of any pre-Issue related problems, such as non-receipt of lates of Albitman, from related problems, and a non-receipt of lates of Albitman, from a late of Lates of Albitman, from the lates of L

Place: Raipur, Chhattisgar Date: September 19, 2025

offering of its Equity Shares and has filed the RHP with RoC an Stock Exchanges i.e. BSE and NSE at www.bseindia.com and i.e. GYR Capital Advisors Private Limitled at www.gyrcapitaladvis "Risk Factors" beginning on page 37 of the RHP filed with SEBI a