

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



TRUE COLORS LIMITED

Corporate Identity Number: U17299GJ2021PLC126265

Our Company was incorporated on Ninth day of October Two thousand twenty-one as "True Colors Private Limited", a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on February 28, 2025 and consequently the name of our Company was changed to "True Colors Limited" and a fresh certificate of incorporation dated March 10, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 143 of the Red Herring Prospectus.

Registered Office: P-8, Ground Floor to 3rd Floor, Somakanjani Wadi Patel Line Khatodara, Surat, Gujarat, India, 395002

Tel: +91 7069169145; E-mail id: cs@truecolorsgroup.com; Website: <https://truecolorsgroup.com/>

Contact Person: Ms. Gandharva Javanika, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. ASHISHKUMAR DURLBHBHAI MULANI, MR. SANJAY RAGHUBHAI DESAI, MR. SAGARKUMAR BIPINBHAI MULANI AND MR. PANCHANI SATISHKUMAR JAYANTIBHAI

INITIAL PUBLIC OFFER OF UPTO 66,99,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TRUE COLORS LIMITED (THE "COMPANY" OR "TRUECOLORS" OR "ISSUER") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 56,99,600* EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 2,50,000* EQUITY SHARES BY ASHISHKUMAR DURLBHBHAI MULANI, UPTO 2,50,000* EQUITY SHARES BY SANJAY RAGHUBHAI DESAI, UPTO 2,50,000* EQUITY SHARES BY SAGARKUMAR BIPINBHAI MULANI; AND UPTO 2,50,000* EQUITY SHARES BY PANCHANI SATISHKUMAR JAYANTIBHAI ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING UPTO 10,00,000* EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKH OUT OF WHICH 3,36,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"), THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 63.63,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LACS IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.17 % AND 25.81 % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of basis of allotment.

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS (RHP)

In reference to the Red Herring Prospectus dated September 16, 2025, On Page no. 54 of Red Herring Prospectus, changes are made under the chapter titled the Offer. Thus, investors should note the following:

ii. Net QIB Portion (assuming Anchor Investor Portion is fully subscribed)	Upto 12,70,800 Equity Shares aggregating up to ₹[•] lakhs
Of which	
(a) Available for allocation to Mutual Funds only (5% of the Net QIB Portion)	Upto 64,200 Equity Shares aggregating up to ₹ [•] lakhs
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Upto 12,06,600 Equity Shares aggregating up to ₹ [•] lakhs

In reference to the Red Herring Prospectus dated September 16, 2025, On Page no. 223 of Red Herring Prospectus, changes are made under the chapter titled Offer Structure. Thus, investors should note the following:

Particulars of the Offer	Individual Investors
Number of Equity Shares available for allocation	Not less than Equity Shares 22,29,600

Particulars of the Offer	Non-Institutional Applicants
Percentage of Offer size available for allocation	Not less than 15% of the Net Offer or the Offer less allocation to QIBs and Individual Investors/Bidders was available for allocation. Further, (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs (b) two third of the portion available to noninstitutional investors shall be reserved for applicants with application size of more than ₹10 lakhs, provided that the unsubscribed portion in either the sub-categories mentioned above could be allocated to applicants in the other sub-category of Non-Institutional Bidders.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR, TRUE COLORS LIMITED

Sd/-

Place: Surat, India

Date: September 19, 2025

Ms. Gandharva Javanika
Company Secretary & Compliance Officer

Disclaimer: True Colors Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad September 16, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://truecolorsgroup.com/>, the website of the BRLM to the Offer at: www.gyrcapitaladvisors.com, the website of BSE SME at <https://www.bsesme.com/PublicIssues/RHP.aspx>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SEBI ICDR REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



Please scan this QR Code to view this Corrigendum to the RHP



Jinkushal Industries

Machinery . Mining . Logistics

JINKUSHAL INDUSTRIES LIMITED

Our Company was originally incorporated as 'Zenith Tie-Up Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 2007, issued by the Registrar of Companies, Kolkata, West Bengal. Subsequently, our Company changed its name from 'Zenith Tie-Up Private Limited' to 'Jinkushal Ispat & Power Private Limited' pursuant to a fresh certificate of incorporation dated October 20, 2009. Subsequently, our Company changed its name from 'Jinkushal Ispat & Power Private Limited' to 'Jinkushal Industries Private Limited' pursuant to a fresh certificate of incorporation dated January 8, 2014. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on September 25, 2024 and a fresh certificate of incorporation dated October 30, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Jinkushal Industries Limited'.

Corporate Identity Number: U46594CT2007PLC008170

Registered Office: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur – 492 001, Chhattisgarh, India

Contact Person: Manish Tarachand Pande, Company Secretary and Compliance Officer; Telephone: +91 77091 71934; E-mail: compliance@jkpl.in; Website: www.jkpl.in

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS – CORRIGENDUM TO THE RED HERRING PROSPECTUS ("CORRIGENDUM")

This Corrigendum is in reference to the Red Herring Prospectus dated September 15, 2025 ("RHP") filed with the RoC, SEBI and the Stock Exchanges in relation to the Offer and the Price Band Advertisement published on September 16, 2025 ("Price Band Ad"). Potential Bidders may note that the Fresh Issue Size as disclosed in the RHP and the Price Band Ad was inadvertently disclosed as "Up to 86,35,935 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs" and the accordingly the Total Offer Size was inadvertently disclosed as "Up to 95,95,483 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs". Accordingly, Potential Bidders may note the correct Fresh Issue Size as "Up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs" and the accordingly the Total Offer Size as "Up to 95,99,548 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs".

Potential Bidders may note that in order to assist Bidders to obtain a complete understanding of the updated information, the updated relevant portions of the cover pages and sections of the RHP titled "**Definitions and Abbreviations**", "**Summary of Offer Document**", "**The Offer**", "**Capital Structure**", "**Objects of the Offer**" and "**Offer structure**" relating to respective pages 1, 2, 8, 9, 27, 85, 102, 115 and 402 of the RHP have been included in this Corrigendum. The above changes are to be read in conjunction with the RHP and the Price Band Ad and accordingly their references in the RHP stand updated pursuant to this Corrigendum. All information forming part of this Corrigendum will be suitably incorporated, as may be applicable, in the Prospectus, and as when filed with the Registrar of Companies, the Securities and Exchange Board of India and the Stock Exchanges. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

The disclosure on front outside cover page and the front inside cover page of the RHP should be read as:

DETAILS OF THE OFFER TO THE PUBLIC				
TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL OFFER SIZE	ELIGIBILITY AND SHARE RESERVATION
Fresh Issue and Offer for Sale	Up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs	Up to 9,59,548 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs	Up to 95,99,548 Equity Shares of face value ₹10 each aggregating up to ₹[•] lakhs	This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). For further details, see " Other Regulatory and Statutory Disclosures – Eligibility for the Offer " on page 381. For details in relation to share reservation amongst Qualified Institutional Buyers, Non-Institutional Bidders and Retail Individual Bidders, see " Offer Structure " on page 402.

OUR PROMOTERS: ANIL KUMAR JAIN, ABHINAV JAIN, SANDHYA JAIN, TITHI JAIN AND YASHASVI JAIN

INITIAL PUBLIC OFFERING OF UP TO 95,99,548 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JINKUSHAL INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] LAKHS COMPRISING A FRESH ISSUE OF UP TO 86,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,59,548 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 6,20,570 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY ANIL KUMAR JAIN, UP TO 2,17,850 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY ABHINAV JAIN AND UP TO 1,21,128 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY SANDHYA JAIN (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 25.01% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF THE REGIONAL DAILY NEWSPAPER SWADESH (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

The disclosure on page 8 and 9 of the RHP in the section titled "Definitions and Abbreviations" should be read as:

"Fresh Issue"	Fresh issue of up to 86,40,000 Equity Shares of face value of ₹10 each for cash at a price of ₹ [•] each, aggregating up to ₹ [•] lakhs by our Company.
"Offer"	Initial public offering of up to 95,99,548 Equity Shares of face value ₹10 each for cash at a price of ₹ [•] per Equity Share, aggregating up to ₹ [•] lakhs comprising the Fresh Issue and the Offer for Sale.

The disclosure on page 27 of the RHP in the section titled "Summary of Offer Document" should be read as:

Offer	Up to 95,99,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [•] lakhs
of which	
Fresh Issue ⁽¹⁾	Up to 86,40,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [•] lakhs
Offer for Sale ⁽²⁾	Up to 9,59,548 Equity Shares of face value ₹ 10 each aggregating up to ₹ [•] lakhs by the Selling Shareholders

- (1) The Offer including the Fresh Issue has been authorized by resolution of our Board dated January 24, 2025, and by our Shareholders pursuant to a special resolution passed at their meetings held on January 31, 2025. Further, our Board has taken on record the approval for the Offer for Sale by the Selling Shareholders pursuant to its resolution dated April 23, 2025.
- (2) The Selling Shareholders have confirmed and authorized its participation in the Offer for Sale in relation to the Offered Shares. The Selling Shareholders confirm that the Equity Shares being offered by the Selling Shareholders have been held for a period of at least one year immediately preceding the date of the Red Herring Prospectus with the SEBI, and are eligible for being offered for sale pursuant to the Offer in terms of the SEBI ICDR Regulations. For details of authorizations received for the Offer for Sale, see "**The Offer**" or "**Other Regulatory and Statutory Disclosures**" on pages 85 and 381, respectively.

The disclosure on page 85 of the RHP in the section titled "The Offer" should be read as:

Particulars	Details of Equity Shares
Offer of Equity Shares by Our Company ⁽¹⁾⁽²⁾	Offer of up to 95,99,548* Equity Shares of face value of ₹10 each fully paid up for cash, at a price of ₹[•] per Equity share, aggregating ₹[•] lakhs
of which	
Fresh Issue ⁽¹⁾	Up to 86,40,000* Equity Shares of face value ₹10 each, aggregating up to ₹[•] lakhs
Offer for Sale ⁽²⁾	Up to 9,59,548* Equity Shares of face value ₹10 each, aggregating up to ₹[•] lakhs

The disclosure on page 102 of the RHP in the section titled "Capital Structure" should be read as:

Sr. No.	Particulars	(Amount in ₹ except share data)	
		Aggregate nominal value	Aggregate value at Offer Price*
A.	AUTHORISED SHARE CAPITAL**		
	4,00,00,000 Equity Shares of face value of ₹10/- each	40,00,00,000	-
B.	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE OFFER		
	2,97,46,000 Equity Shares of face value of ₹10/- each	29,74,60,000	-
C.	PRESENT OFFER**		
	Offer of up to 95,99,548 Equity Shares of face value of ₹10 each		
	Of which:		
	Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] Lakhs ^a	[•]	[•]
D.	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL AFTER THE OFFER		
	[•] Equity Shares of face value of ₹10/- each*	[•]	[•]
E.	SECURITIES PREMIUM ACCOUNT		
	Before the Offer		Nil
	After the Offer		[•]

The disclosure on page 115 of the RHP in the section titled "**Objects of the Offer**" should be read as:

The Offer comprises a Fresh Issue of up to 86,40,000 Equity Shares of face value of ₹ [•] lakhs and an Offer for Sale of up to 9,59,548 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [•] lakhs by the Selling Shareholders. For details, see "**Summary of the Offer Document**" and "**The Offer**" on pages 27 and 85, respectively.

The disclosure on page 402 of the RHP in the section titled "**Offer structure**" should be read as:

The Offer is of up to 95,99,548 Equity Shares of face value of ₹ 10 each, for cash at a price of ₹ [•] per Equity Share (including a premium of ₹ [•] per Equity Share) aggregating to ₹ [•] lakhs comprising of a Fresh Issue of up to 86,40,000 Equity Shares of face value ₹10 each aggregating up to ₹ [•] lakhs by our Company and an Offer for Sale of up to 9,59,548 Equity Shares of face value ₹10 each aggregating to ₹ [•] lakhs by the Selling Shareholders.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR Capital Advisors Private Limited Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thalteji, Ahmedabad-380 054, Gujarat, India. Telephone: +91 8777564648/ +91 91579 39409 E-mail id: info@gyrcapitaladvisors.com / maini.thakkar@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Center, Andheri East, Mumbai – 400 093, Maharashtra, India Telephone: +91 22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vinayak Morbale SEBI Registration No.: INR000001385	Manish Tarachand Pande Address: H. No. 260, Ward No. 42, Opp. C. M. House Near Chhattisgarh Club, Civil Lines, Raipur, Chhattisgarh, India, 492001 Telephone: +91 7709171934 Email Id: compliance@jkpl.in Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-credit of refund orders and non-receipt of funds by electronic mode.

For JINKUSHAL INDUSTRIES LIMITED

On behalf of the Board of Directors

Sd/-

Manish Tarachand Pande
Company Secretary and Compliance Officer

JINKUSHAL INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on September 15, 2025. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.jkpl.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the RHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.



FROM ANYTHING TO EVERYTHING.

CLASSIFIED AD DEPOT (CAD)

Book classified ads at your nearest Express Group's authorised Classified Ad Depots

EAST

PATPARGANJ : CHAVI ADVERTISERS, Ph.: 9899701024, 22090987, 22235837, **PREET VIHAR** : AD BRIDGE COMMUNICATION, Ph.: 9810029747, 42421234, 22017210, **SHAKARPUR** : PARICHAY ADVERTISING & MARKETING, Ph.: 9350309890, 22519890, 22549890

WEST

JANAKPURI : TRIMURTI ADVERTISERS, Ph.: 9810234206, 25530307, **KAROL BAGH (REGHARPURA)** : K R ADVERTISERS, Ph.: 9810316618, 9310316618, 41547697, **KARAM-PURA** : GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, **NEW MOTI NAGAR** : MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, **MOTI NAGAR** : UMA ADVERTISERS, Ph.: 9312272149, 8800276797, **RAMESH NAGAR** : POSITIVE ADS, Ph.: 9891195327, 931006777, 65418908, **TILAK NAGAR** : SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, **VIKAS PURI** : AAKAR ADV. MEDIA Ph.: 9810401352, 9015907873, 9268796133

CENTRAL

CHANDNI CHOWK : RAMNIWAS ADVERTISING & MARKETING, Ph.: 9810145272, 23912577, 23928577, **CONNAUGHT PLACE** : HARI OM ADVERTISING COMPANY Ph.: 9811555181, 43751196

NORTH

TIS HAZARI COURT : SAI ADVERTISING, Ph.: 981117748 **KINGWAY CAMP** : SHAGUN ADVERTISING, Ph.: 9818505505, 27458589, **PATEL CHEST (OPP. MORRIS NAGAR POLICE STATION)** : MAHAN ADVERTISING & MARKETING, Ph.: 9350304609, 7042590693, **PITAMPURA (PRASHANT VIHAR)** : PAAVAN ADVERTISER Ph.: 9311564460, 9311288839, 47057929

SOUTH

CHATTARPUR : A & M MEDIA ADVERTISING, Ph.: 9811602901, 65181100, 26301008, **KALKAJI** : ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690, **MALVIYA NAGAR** : POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, **YUSUF SARAI** : TANEJA ADVERTISEMENT & MARKETING Ph.: 9810843218, 26561814, 26510090

NCR

FARIDABAD (NEELAM FLYOVER) : AID TIME (INDIA) ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654, **FARIDABAD (NIT, KALYAN SINGH CHOWK)** : PULSE ADVERTISING, Ph.: 9818078183, 9811502088, 0129-4166498, **FARIDABAD** : SURAJ ADVERTISING & MARKETING, Ph.: 9810680954, 9953526681, **GURGAON** : SAMBODHI MEDIA PVT. LTD., Ph.: 0124-4065447, 9711277174, 9910633399, **GURGAON** : AD MEDIA ADVERTISING & PR, Ph.: 9873804580, **NOIDA (SEC. 29)** : RDX ADVERTISING, Ph.: 9899268321, 0120-4315917, **NOIDA (SEC. 65)** : SRI SAI MEDIA, Ph.: 0120-4216117, **NOIDA (SEC. 58)** : JAI LAKSHMI ADVERTISERS, Ph.: 9873807457, 9911911719, **GHAZIABAD (HAJUR ROAD TIRAH, NR GURUDWARA)** : TIRUPATI BALAJI ADVERTISING & MARKETING, Ph.: 9818373200, 8130640000, 0120-4561000

EDUCATION (IAS & PMT

